



Company Background and Loan Summary

Company Name			
Business Address			
City, State, Zip Code			
Business Phone Number		Tax Identification # (EIN)	
Primary Contact Email		Business Website	
Employees Existing		Employees Created	

Company Ownership

Owner Name	Ownership Percentage	Company Job Title	Email Address

SBA Borrower Disclosures

Has an application for the requested loan ever been submitted to the SBA or another Lender in connection with any SBA program?	
Is the business presently suspended, debarred, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency?	
Does the business operate under a Franchise, License, Distributor, Membership, Dealer, Jobber, or other similar agreement?	
Has the business, or any affiliated businesses, ever filed for bankruptcy protection or is the business presently involved in any pending legal action?	
Has the business, or any affiliated businesses, ever obtained a direct or guaranteed loan from SBA or any other Federal agency?	
Has the business, or any affiliated businesses, ever defaulted on a government loan or is any of the financing currently delinquent?	
Are any of the business' owners or household members an SBA employee, former SBA employee, current member of Congress, or an appointed official or employee of the legislative or judicial branch?	
Are any of the business' owners or household members a government employee having a grade of at least G-13 or higher?	
Are any of the business' owners or household members an employee of a Small Business Advisory Council or a SCORE volunteer?	

Loan Request Description

Please provide a detailed description of the purpose of the requested loan and the specific financing needs:

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Use of Proceeds

Provide a listing of the total funds necessary for the proposed project (funded through loan proceeds and equity):

Purchase Real Estate	
Renovations / Leasehold Improvements / New Construction	
Purchase Business Equipment	
Purchase Furniture	
Purchase Inventory	
Business Acquisition – Stock or Asset Purchase	
Debt Refinance	
Payment of Accounts Payable	
Working Capital	
Soft Costs (closing costs, third party reports, fees, etc.)	
Other (describe above)	
Other (describe above)	

Anticipated Financing Request:	
Anticipated Equity Injection Amount:	

Equity Contribution

Provide details on the proposed source of the equity contribution (e.g. personal bank account, HELOC, gifted funds, business bank account). Final determination on required equity is made upon full underwriting.

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